

| Broker use only  | oker use only Broker Name:<br>Broker ID: |                     | Broker Email:  |  |  |                        |  |  |
|--|--|---------------------|----------------|--|--|------------------------|--|--|
| Form 1 – Reservation details                               |  |                     |                |  |  |                        |  |  |
| Number of Borrowers? Delete NA                             |  |                     |                |  |  |                        |  |  |
|  |  |                     | Main Applicant |  |  | Co-Borrower (if joint) |  |  |
| Member Number  |  |                     |                |  |  |                        |  |  |
| Contact Number   |  |                     |                |  |  |                        |  |  |
| Email  |  |                     |                |  |  |                        |  |  |
| Title  |  |                     |                |  |  |                        |  |  |
| First name of Bo   | rrower                                   |                     |                |  |  |                        |  |  |
| Middle name of   | Borrower                                 |                     |                |  |  |                        |  |  |
| Family name of   | Borrower                                 |                     |                |  |  |                        |  |  |
| Date of Birth of Borrower                                  |  |                     |                |  |  |                        |  |  |
| Medicare Number<br>Number (if the bo<br>Defence Force pers | rower is a                               | Position<br>on Card |                |  |  |                        |  |  |

## Lenders/Broker Eligibility Checklist - This application is for:

Family Home Guarantee

First Home Guarantee –

I have confirmed that the applicant is **NOT** eligible for the FHG first (if they are, they must apply for the FHG)

Applicants meet eligibility requirements as per the 'Am I eligible' questionnaire

>

Singles Questionnaire
Couples Questionnaire

Applicants have confirmed the following details:

- Correct Spelling of full name of each applicant(s). Important note: the name used for reservation of a Scheme Place must be exactly the same that will be used on the title and transfer documents for the new purchase.
- DOB
- Medicare Number and position on Card

I have advised the applicant(s) that any errors or changes in number of applicants will result in the Scheme Place being withdrawn and must be re-loaded. Note that we cannot guarantee that there will be a Scheme Place available when re-loading I have checked the property price cap for the area in which the member wishes to purchase to be eligible under the scheme <a href="https://www.nhfic.gov.au/what-we-do/fhlds/property-price-thresholds/">https://www.nhfic.gov.au/what-we-do/fhlds/property-price-thresholds/</a>

I have advised the requirements regarding time required to sign contracts with vendors and/or builders, and the information that AMB will need to progress to further stage

I have advised the applicant(s) the loan must be of principal and interest repayments except for construction facilities which will allow for interest only repayments up to 24 months

I have advised the applicant(s) of the different stages of the Scheme and the maximum days for each stage of the scheme, to ensure their place in the scheme is not expired

I have enquired with the applicant(s) and determined the Loan to Value Ratio (LVR) to be between 80.01 – 95%(FHBG); OR between 80.01 - 98%(FHG)

I have enquired with the applicant (s) that they have at least 5% deposit(FHBG): OR 2% deposit(FHG)

Lender/Broker Name:

SCHEME PLACE CONFIRMATION

Staff Name (loaded reservation into NHFIC Portal): Reservation Start Date:

Reservation Expiry Date:

I have copied the portal response to an email, removed the hyperlink(s), and emailed the response to the applicant(s)/broker I have provided the member(s) with the NHFIC Fact Sheet and Eligibility Criteria using the link: <u>nhfic.gov.au/what-we-do/fhlds/</u> Completed Questionnaire and Form 1 is retained for when DEMi application is ready to upload

Date:

Scheme App ID: