

Please read before completing

Please complete this form if you wish to roll over your Superannuation from another fund (OLD Fund) to your Capital Guaranteed Super/Pension (NEW Fund) account. Australian Military Bank will let you know when the rollover has been completed.

- Use blue or black pen only.
- Please use BLOCK letters.
- Please place an X in boxes where required.

Please send us your completed form by ONE of the following methods:

Australian Military Bank

Email: retire@australianmilitarybank.com.au

Post: PO Box H151 Australia Square NSW 1215

1. MEMBER DETAILS

Superannuation Member Number

Title

Given name(s)

Surname or family name

Date of Birth

 / /

Email address

Contact number

Residential address

Suburb/Town

State

Postcode

2. ROLLOVER DETAILS**ROLLOVER 1**

Full balance OR Partial amount of

\$

FUND DETAILS:

Name of fund

Address of fund

Suburb/Town

State

Postcode

Country

Phone number of fund

ABN of fund

SFN of fund

Your old fund membership number (if known)

NEW FUND DETAILS:

Australian Military Bank Capital
Guaranteed Super/Pension

PO Box H151

Australia Square, NSW 1215

Phone: 1300 13 23 28

ABN: 48 087 649 741

SPIN: Not applicable

2. ROLLOVER DETAILS (CONTINUED)

ROLLOVER 2

Full balance OR Partial amount of \$

FUND DETAILS:

Name of fund

Address of fund

Suburb/Town

State

Postcode

Country

Phone number of fund

ABN of fund

SFN of fund

Your old fund membership number (if known)

NEW FUND DETAILS:

Australian Military Bank Capital
Guaranteed Super/Pension

PO Box H151

Australia Square, NSW 1215

Phone: 1300 13 23 28

ABN: 48 087 649 741

SPIN: Not applicable

3. AUTHORISATION

- I declare I have fully read this form and the information completed is true and correct.
- I am aware that I may ask my old fund(s) for information about any fees or charges that may apply, or any other information about the effect this rollover may have on my benefits, and do not require any further information.
- I discharge my old fund(s) of all further liability in respect of the benefits paid and rolled over to **Australian Military Bank**.
- I request and consent to the rollover of superannuation as described above and authorise the superannuation provider of each fund to give effect to this rollover.
- I authorise all relevant information on my investments, superannuation, account based pension and any other financial information be released at their request, to representatives of Australian Military Bank Ltd.

Signature

Date

IMPORTANT NOTES REGARDING YOUR ROLLOVER REQUEST

Things you need to consider

When you rollover your superannuation from one fund (old fund) to another fund (new fund), your entitlements under the old fund may cease. You need to consider all relevant information before you make a decision to roll over your superannuation. If you ask for information, your superannuation provider must give it to you. Some of the things you may consider are:

- Fees – your old fund(s) must give you information about any exit or withdrawal fees. If you are not aware of the fees that may apply, you should contact your old fund(s) for further information before completing this form. Our Capital Guaranteed Super/Pension does not charge any entry fees on your rollover.
- Death and disability benefits – Your old fund(s) may insure you against death, illness or an accident which leaves you unable to work. If you choose to leave your old fund(s), you may lose any insurance entitlements you have.

Future employer contributions

Using this form to rollover your superannuation will not change the fund to which your employer pays your contributions and may close the account you are transferring your superannuation from.

If you wish to change the fund into which your contributions are being paid, you will need to speak to your employer about Choice or download the Superannuation Contribution form from our website at australianmilitarybank.com.au/retirement.