

Instructions

Please complete this form if you would like SuperMatch to locate your superannuation monies.

- Use blue or black pen only.
- Please use BLOCK letters.
- Please place an X in boxes where required.
- Make sure you read all the instructions before you complete this form.

Please send us your completed form by ONE of the following methods:

Australian Military Bank

Email: retire@australianmilitarybank.com.au

Post: PO Box 3528, Tingalpa DC, QLD 4173

MEMBER DETAILS

Superannuation Member Number

Title Given name(s) Surname or family name

<input type="text"/>	<input type="text"/>	<input type="text"/>
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Date of Birth Email address Contact number

<input type="text"/>	<input type="text"/>	<input type="text"/>
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Residential address

Suburb/Town State Postcode

<input type="text"/>	<input type="text"/>	<input type="text"/>
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IMPORTANT INFORMATION

SuperMatch is a facility provided by the Australian Taxation Office (ATO) to superannuation funds, for the sole purpose of assisting members locate and consolidate their superannuation monies.

When you complete this form and return it to the Australian Military Bank, you will be authorising us to conduct a search of the ATO databases to obtain a list of super accounts and any ATO Held Super for you.

“ATO Held Super” includes but is not limited to:

- Superannuation guarantee (SG)
- Superannuation holding accounts (SHA) special account (active and inactive)
- Superannuation co-contributions
- Low income superannuation contributions (LISC)
- Unclaimed superannuation monies (resident and former temporary resident)

Your Privacy

The information you provide in this form is collected by and held for the Australian Military Bank by the Fund Administrator in accordance with the Privacy and Personal Information Protection Act 1998, under which you have rights of access and correction. Information you provide may be disclosed to lawfully authorised government agencies. For further information about Privacy, please contact the Fund Administrator whose contact details can be found on the bottom of this form.

TAX FILE NUMBER

Tax File Number (TFN)

In order to conduct a search of the ATO databases it is necessary for us to supply your TFN to the ATO. By completing this form, you are authorising Australian Military Bank to provide your TFN to the ATO. Australian Military Bank is required to keep your TFN private and secure and may not disclose your TFN to unauthorised persons.

AUTHORITY

- Tick this box to authorise Australian Military Bank to conduct a search of the ATO databases
- Tick this box to authorise Australian Military Bank to transfer any ATO Held Super into your Capital Guaranteed Super Account

By signing this form, you authorise the Australian Military Bank to provide your TFN and other relevant information to the ATO for the purpose of searching the ATO databases and to receive the results of any search of the ATO databases; and, where you have provided your authorisation, to transfer any ATO Held Super to your Australian Military Bank Capital Guaranteed Super account.

Signature

Date