

INVESTMENT SWITCH FORM**Please read before completing**

Please complete this form if you wish to open a fixed term or renew an existing fixed term deposit.

- Use blue or black pen only.
- Please use BLOCK letters.
- Please place an X in boxes where required.

Please send us your completed form to:

Australian Military Bank

Email: super@australianmilitarybank.com.au

Post: PO Box 3528, Tingalpa DC, QLD 4173

1. MEMBER DETAILS

Superannuation Member Number

Please select which type of account you hold:

☐ Capital Guaranteed Super ☐ Capital Guaranteed Pension

Title Given name(s) Surname or family name

Residential/Postal address

Suburb/Town

State

Postcode

Home number

Mobile number

Email address

 2. NEW FIXED TERM

Please complete this section if you wish to transfer funds currently held in the variable rate account and invest in a new term deposit. I direct Australian Military Bank to Invest:

| Investment Split | Dollar Amount (\$) |
|---------------------------|-----------------------|
| Variable Interest rate^ | |
| Fixed Term Interest rate* | |
| Total | |
| | Total must equal 100% |

*Minimum Investment per fixed term is \$20,000

*The actual interest rate applied to the fixed term will be the rate current at the time of investment and not the date we receive your request

^A minimum of \$180 is required to be held in variable interest option

☐ 12 months ☐ 24 months OR ☐ 36 months

Please note Capital Guaranteed Pension account allows you to invest a maximum of 80% of account balance in fixed term option.

3. RENEW EXISTING FIXED TERM

Current fixed term details: \$.00

Date of maturity / /

| Investment Split | Dollar Amount (\$) |
|---------------------------|-----------------------|
| Variable Interest rate^ | |
| Fixed Term Interest rate* | |
| Total | |
| | Total must equal 100% |

*Minimum Investment per fixed term is \$20,000

*The actual interest rate applied to the fixed term will be the rate current at the time of investment and not the date we receive your request

^A minimum of \$180 is required to be held in variable interest option

☐ 12 months ☐ 24 months OR ☐ 36 months

Please note Capital Guaranteed Pension account allows you to invest a maximum of 80% of account balance in fixed term

4. PRIVACY STATEMENT

Please read this Privacy Statement to see how Australian Military Bank uses your personal information:

Australian Military Bank (ABN 48 087 649 741) of (PO Box H151 Australia Square NSW 1215), collects your personal information (PI) to run your super account (including insurance), improve our products and services and keep you informed. If we can't collect your PI we may not be able to do these tasks. PI is collected from you and sometimes from third parties. We will only share your PI where necessary to perform our activities with our, service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers. Our Privacy Policy details how to access and change your PI, as well as the privacy complaints process. For complete details on the above go to www.australianmilitarybank.com.au or call us on 1300 132 328.

5. MEMBER DECLARATION

I acknowledge, accept and understand that Australian Military Bank will open/reinvest the term deposit following receipt and processing

of this direction (in accordance with the process set out under the Capital Guaranteed Super and Pension Product Disclosure Statement (PDS) and:

- I have read, understood and agree to the terms and conditions regarding investing in term deposits as set out in the PDS.
- I have received, read and understood the current PDS for the relevant product.
- I have read, understood and consent to the collection, use, storage and disclosure of my personal information as described in the relevant PDS.

Full name

Signature

Date

PO Box 3528, Tingalpa DC QLD 4173 | Ph: 1300 13 23 28 | Email: super@australianmilitarybank.com.au
australianmilitarybank.com.au | Capital Guaranteed Super Pension Account (RSA) is issued by Australian Military Bank Ltd
ABN 48 087 649 741 | AFSL and Australian Credit Licence Number 237 988.